# LEARNING COLLABORATIVE



# "The DISCHARGE ALTERNATIVE: A <u>STEP</u> in the Right Direction"

Care Transitions Collaborative Webinar August 21, 2014

## Agenda



**Welcome and Introduction** 

Aubrie Augustus, RN, BSN, MHA

**Roll Call** 

**Heather Beal, MHA** 

"The DISCHARGE ALTERNATIVE: A STEP in the Right Direction"

Janice A. Knebl, DO, MBA

**Measure Reporting** 

Vincent Do, BSIE, LSSMBB, LBC

**Questions and Answers** 

**Participants** 

**Upcoming Events and Next Steps** 

**Aubrie Augustus** 

# JIT HEALTH SCIENCE CENTER



"The DISCHARGE
ALTERNATIVE:
A STEP
in the Right Direction"
Janice A. Knebl, DO, MBA
August 21, 2014



### **Transitional Care - AGS**

- A set of actions designed to ensure the coordination and continuity of health care as patients transfer between different locations or different levels of care within the same location.
- Based on a comprehensive plan of care & the availability of health care practitioners who are well-trained in chronic care & have current information about the patient's goals, preferences, and clinical status
- Includes logistical arrangements, education of the patient and family, and coordination among the health professionals involved in the transition
- Transitional care, which encompasses both the sending and the receiving aspects of the transfer, is essential for persons with complex care needs

Source: Coleman EA, Boult CE on behalf of the American Geriatrics Society Health Care Systems Committee. <u>Improving the Quality of Transitional Care for Persons with Complex Care Needs. Journal of the American Geriatrics Society. 2003;51(4):556-557.</u>



# Re-hospitalizations Among Medicare Recipients

- Within 30d of discharge
  - 20% readmitted
    - Variable 13-23%
    - Texas 19.4%
  - Post op discharge readmitted with medical diagnoses
  - 50% readmitted unable to follow up with PCP

At risk diagnoses: CHF,
 Pneumonia, COPD, Stroke,
 Hip Fracture

 Subsequent hospital stay slightly longer

 Re-hospitalization risk persists over time





## Interventions to Reduce Readmissions

#### **Pre-discharge Programs**

- ACE Units
- Delirium Prevention
- Consultation Services
- Hospitalist Programs
- Discharge Planning
- Appointment before D/C

#### Post-discharge Programs

- Timely communication and appointments
- F/Up phone calls
- Home Visits

#### **Transitions Programs**

- Care Transitions Intervention
- Chronic Care Coordination
- Collaborative Care Management
- D/C Planning & Home F/Up
- Home Healthcare Telemedicine
- Hospital to NH Transitions
- Medication Reconciliation Programs

#### **Payment Incentives**

- Value-based Purchasing
- ACOs Shared Savings
- Bundled Payments
- Capitation





#### Overview of High Quality Transitional Care Programs

#### "BOOST"

Better Outcomes for Older Adults
Through Safe Transitions

http://www.hospitalmedicine.org

"Project RED"

Re-Engineered Discharge: Enhanced hospital D/C Plan

https://www.bu.edu/fammed/project red

"Care Transition Program" Transition Coach
Trained Volunteers
Empowered patients &
caregivers

http://www.caretransitions.org

"POLST" (or "MOLST")
Physician (or Medical)
Orders for Life Sustaining
Treatment
Advanced Care Planning

http://www.ohsu.edu/polst

High Quality Care Transitions for

Older Adults &

**Caregivers** 

"Bridge Model"
SW coordinating Aging Resource
Center Services @ Hospital D/C

http://www.transitionalcare.org/thebridge-model

> "Transitional Care Model" APN coordinates care during/after D/C

http://www.transitionalcare.info/inde x.html

"INTERACT"
Interventions to Reduce
Acute Care Transfers)

Communication tools, Care Paths, Advance Care Planning Tools and QI

http://interact2.net





## The Discharge Alternative



SAFE TRANSITIONS FOR THE

**ELDERLY PATIENT (STEP)** 

#### **Mission Statement**

To provide high-quality transition of care services for discharged Medicaid- eligible elders of Tarrant County.



## The STEP Team

#### **STEP Goals**

Reduce *all-cause* 30 day hospital readmissions

Decrease falls

Improve Quality of Life



- Medical Director/Physicians
- Nurse Practitioners
- Social Workers
- Physical Therapists
- Medical Assistant
- Pharmacist
- Administrative Assistant
- Data Analyst
- Program Manager



## STEP's History

		The STEP T	imeline	
2012	2013	October 2013-January 2014	January 2014-May 2014	June 2, 2014
1115 Waiver for	1115 Waiver for	Discharge Planning and Care	<b>Evidence Based Care Transition</b>	<b>STEP Began Providing Services</b>
Discharge Planning	<b>Discharge Planning</b>	Transition 1115 Waiver given	and Discharge Planning Protocol	s
and Care Transition	and Care Transition	name STEP-"Safe Transitions for	Developed and Tested by STEP	
Services Plan	<b>Services Approved</b>	the Elderly Patient"	Team	
Submitted by	by CMS			
UNTHSC for CMS		Bulk of STEP Team Hired:	Key Points:	
Approval		<b>Medical Director</b>		
		<b>Nurse Practitioners</b>	Non-de trans consu	in the planning of
		Social Workers	-Nearly two years	in the planning of
		<b>Physical Therapists</b>	<b>STEP</b>	
		<b>Medical Assistant</b>		
		Pharmacist	-STEP is the class	ic definition of a
		Administrative Assistant		ic deminition of a
		Data Analyst	"start-up"	
		Program Manager		
			-Many changes al	ong the way that
				ng the plane" while
				ig the plane wille
			still in flight!	

## Eligibility

- Medicaid +/or eligible
- 50 years and older
- Tarrant County Resident
- Not disease specific--any diagnosis
- Discharged from inpatient or observation







### STEP Services

Holistic Care: meeting the patient's social, financial, spiritual, physical, and medical needs

- Provide in-home interdisciplinary evaluation and treatment for up to 90 days post hospital discharge
- ✓ Re-establish patients with primary care providers for continued outpatient management
- Connect with community partners and resources
- Extensive physical therapy services

## **Team Approach to Care**

Nurse Practitioner/Physician Assistant

Home-based medical treatment

Medication reconciliation

Communication with PCP

**Social Worker** 

Psychosocial assessment

Resource management

Education through teach-back

**Reduce Falls** 

Reduce Hospital Readmission

Improve Quality of Life

Physical Therapist

Early fall risk assessments

In-home safety evaluation

**Medical Director** 

Collaborate patient care

Perform home visits

Communicate with PCP

Pharmacist

Medication education, adherence, and counseling





### Factors That Makes STEP Unique

- Medical Director makes an in-home visit with EVERY STEP patient
- Re-connects patients with their PCP or finds a PCP
- Not restricted by Medicaid, Medicare, or other managed care rules
- Collaborative effort to improve quality of care and access to care and community services.



- One-stop shopping—All providers are from the same team: UNT Health Science Center!
- No competing interests
- The patient is the center of our services!



### Data, Metrics, and Milestones, Oh My!

- Key STEP data after two months:
  - 32 patients enrolled and counting
  - Lowered age eligibility for STEP from 65 years old to 50 years old in July 2014
  - Accepting referrals from observation and inpatient discharges





## Partner Hospitals and Referral Counts





(0)

(14)



(9)





(12)





### Data, Metrics, and Milestones, Oh My!

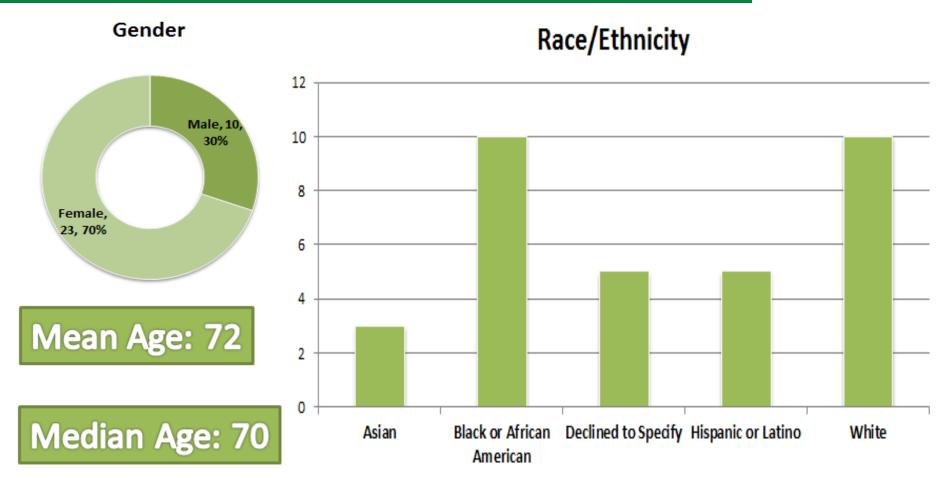
#### Reasons for declined referrals:

	Hospital						
Reasons for not being accepted into STEP	THR FW	Baylor	JPS	Plaza	Methodist	THR SW	Total
Patient did not give consent	0	2	0	3	0	1	6
Patient was sent to rehab or nursing home after d/c	4	2	0	1	0	0	7
Patient does not live in Tarrant County	1	1	0	1	2	0	5
Patient's income was too high	0	2	0	0	5	0	7
Unable to locate patient (transient)	1	1	0	4	0	0	6
Total	6	7	0	3	7	1	31





## STEP Patient Demographics

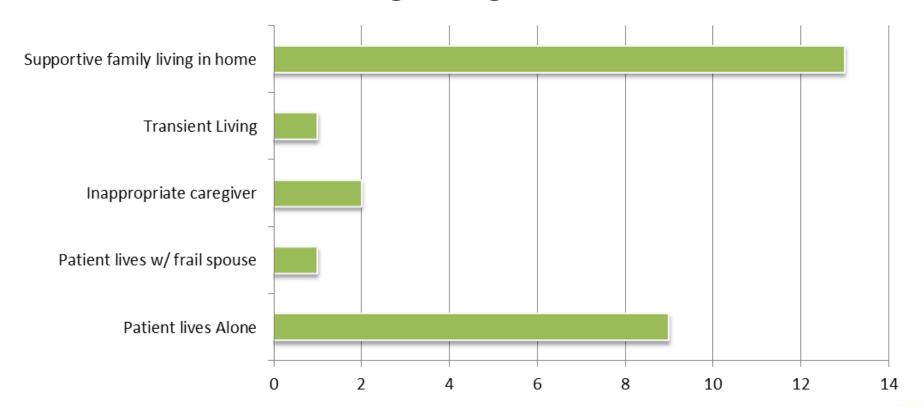






## STEP Patient Demographics

#### **Living Arrangements**

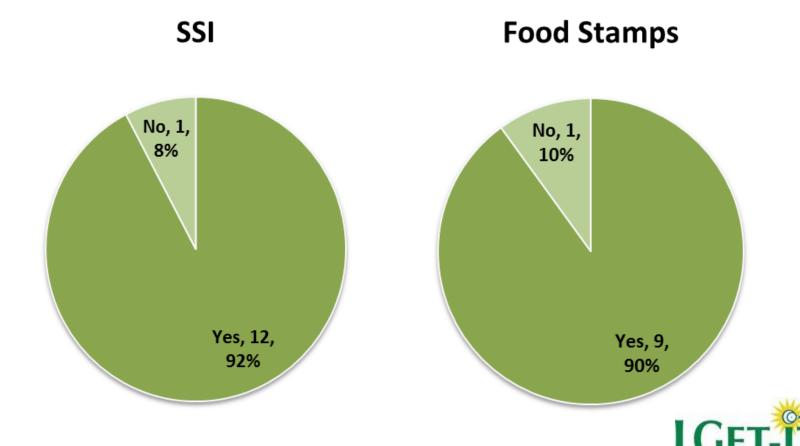






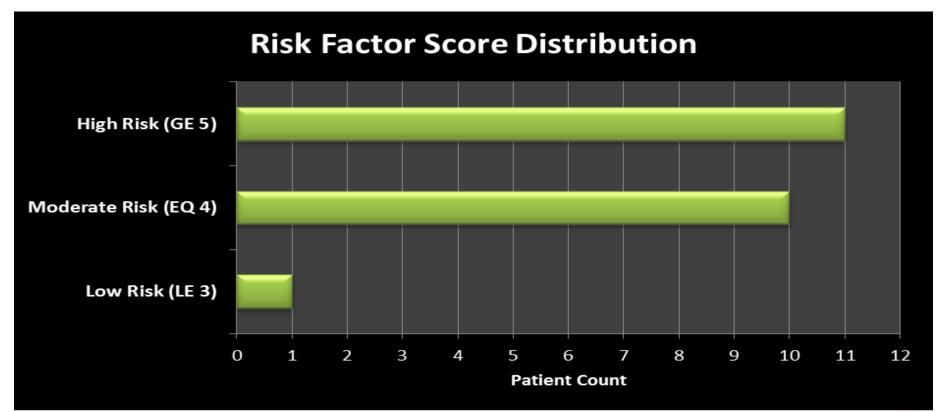
## STEP Patient Demographics

Monthly income range: \$721 - \$1200



### Data, Metrics, and Milestones, Oh My!

#### Baseline Scores for Risk Assessment Tool:

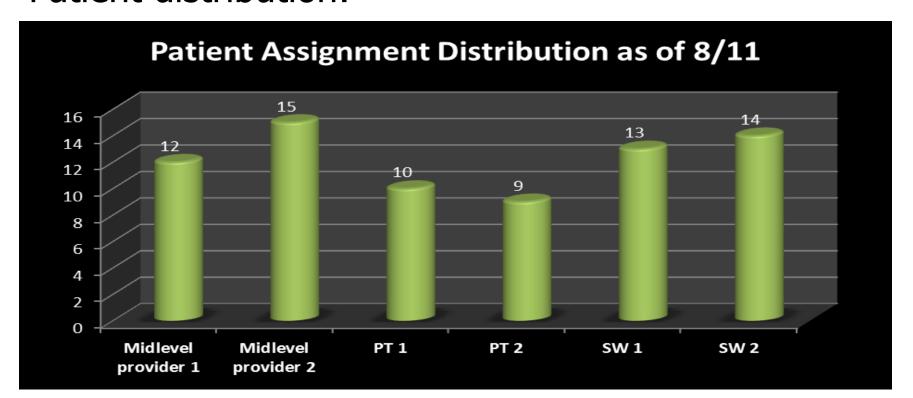






### Data, Metrics, and Milestones, Oh My!

#### Patient distribution:







### The CQI Imperative

- Use PDSA/rapid cycle improvement, gap analysis, and other methods to evaluate and improve services. Examples of CQI efforts include:
  - Internal audits for quality assurance and continuous improvement of data collection methods
  - Conducted gap analysis to re-design consenting process and establish measures of success
  - Performed PDSA to improve efficiency and focus of Interdisciplinary Group (IDG) meetings





## STEP Outreach & Marketing Activities

- Over 77 STEP Promotional Events Since January 2014
- STEP Community Outreach Events in February, April, June, and July With a Combined 200+ attendees
- Presented STEP to:
  - 7 home health agencies
  - 4 hospitalist groups
  - ☐ 7 Tarrant County hospitals
  - ☐ 15 charity and community organizations
  - ☐ Multiple local public and private healthcare partners with 1115 Waiver projects



## STEP Success Story

- 65 year old female admitted for infection and wound dehiscence of an arteriovenous fistula
- Challenges included:
  - -ESRD, multiple comorbidities
- -Social challenges: no family support or transportation, infestation, fragmented care
- -Patient was not properly insured-Medicaid application incomplete





## STEP Success Story

#### STEP Program Interventions:

Coordination of care with PCP/specialists/social needs/and therapy/NP Prevented rehospitalization

Establish home health services (HHS) and reconnect patient with PCP

Pharmacist completed medication reconciliation & coordinated pharmacy benefits (free, ensuring continuous access to medications)

Arranged reliable transportation to dialysis appointments

Arranged home disinfection of bed-bugs through UNTHSC School of Public Health and charity and community resources

Provided assistance with acquisition of Medicaid

Provided comprehensive physical therapy services: evaluation and fall risk identification, provided therapeutic exercises and performed and home safety assessment to de-clutter home and improve home safety



#### Questions and Feedback

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### **Measures Progress Update**

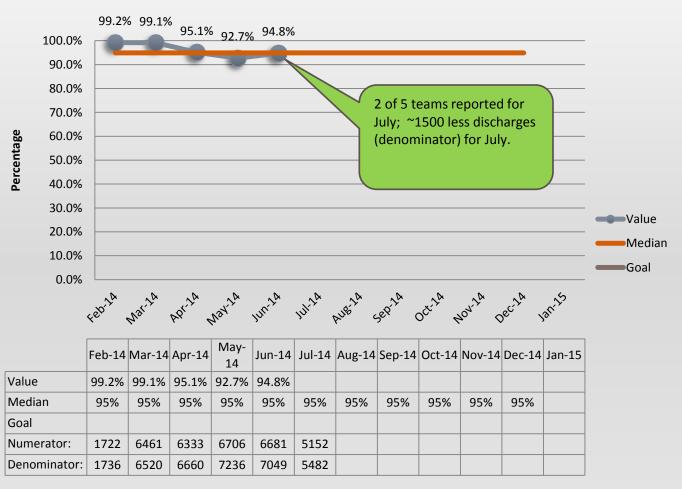
**July 2014 Data Reporting** 

**Vincent Do** 

#### **Care Transition - Inpatient**



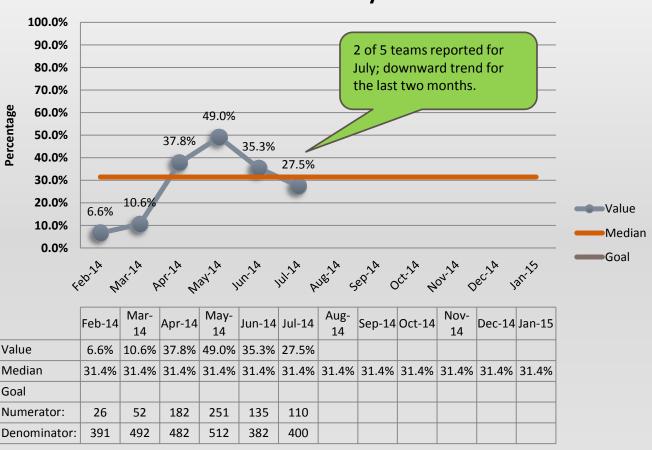
## Collaborative (2 of 5 Teams): Percentage discharged patients who received written discharge summary



#### **Care Transition - Inpatient**



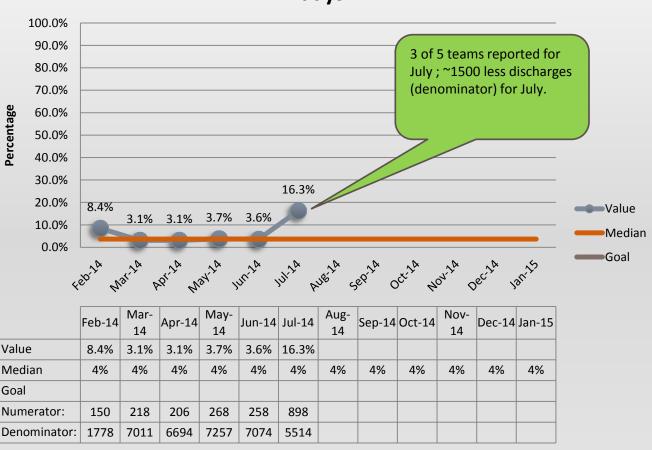
## Collaborative (2 of 5 Teams): Percentage discharged patients whose follow-up provider rec'd summary within 7 days



#### **Care Transition - Inpatient**



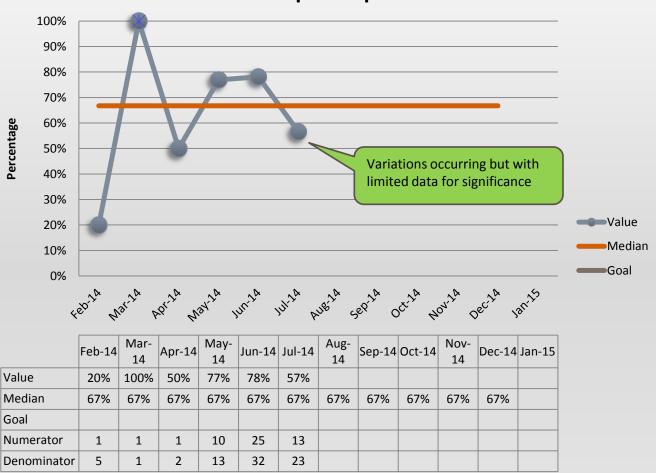
## Collaborative (3 of 5 Teams): Percentage discharged patients with community provider contact within 7 days



#### **Care Transition - Outpatient**



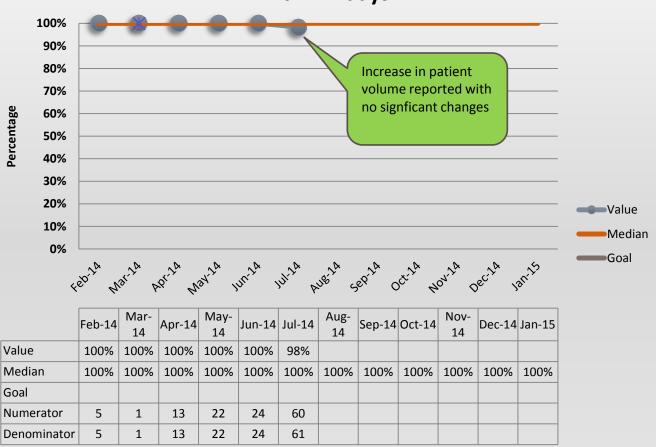
## Collaborative (2 Teams): Percentage Care Coord follow-up with patient



#### **Care Transition - Outpatient**



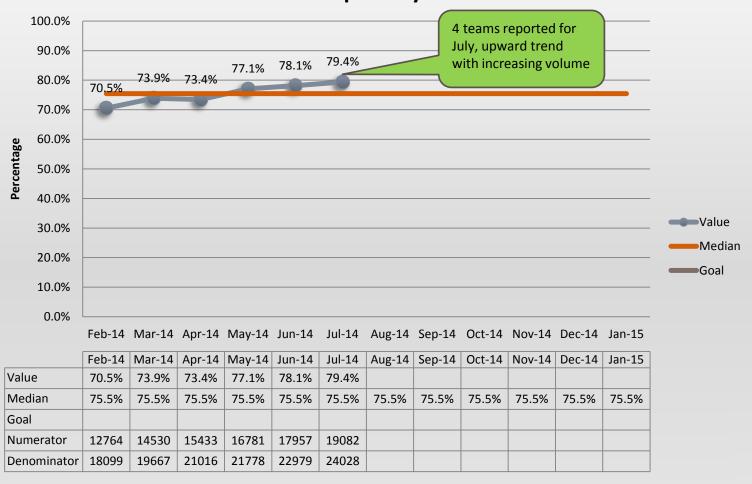
Collaborative (2 Teams): Percentage discharged patients whose follow-up provider rec'd summary within 7 days



#### **Behavioral Health**



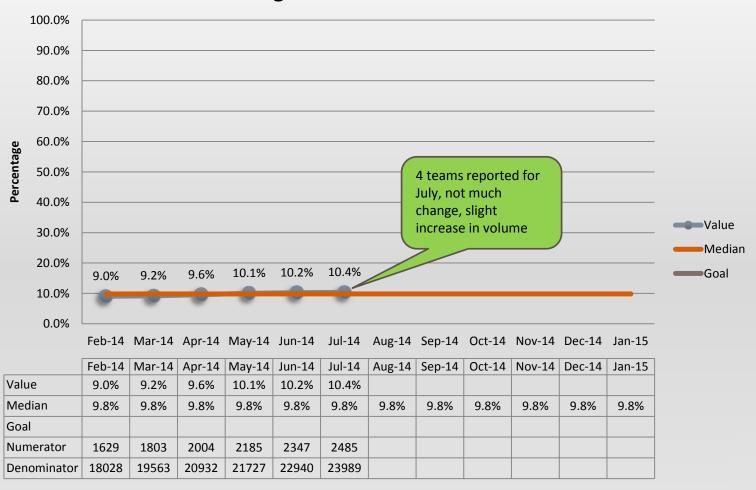
## Collaborative (4 Teams): Percentage patients screened with cross-specialty tool



#### **Behavioral Health**



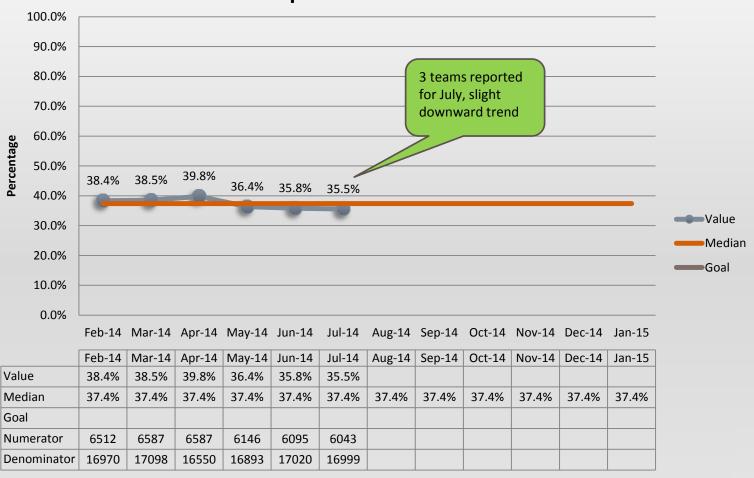
## Collaborative (4 Teams): Percentage patients received integrated care intervention



#### **Behavioral Health**



## Collaborative (3 Teams): Percentage patients whose condition improved with intervention



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#### **Upcoming Events and Next Steps**

**Aubrie Augustus** 



#### **Upcoming Events**

**Behavioral Health Site Visit at MHMR Tarrant County** 

Date: Monday, August 25, 2014

Time: 9:00 - 11:00 am

Place: 3840 Hulen St, North Tower, Ft. Worth, TX 76107 (In the 4th floor Board

Room)

Region 10 Learning Collaborative -Learning Session 2

Date: Thursday, September 25, 2014

**Time:** 8:00 am – 4:30 pm

Place: Hilton Hotel, Downtown Fort Worth: 815 Main Street, Fort Worth, TX

76102

**Registration Link:** Registration required, please register at:

http://rhp10txwaiver.com/informationresources/registration92514.html

#### The Clinical and Quality Committee Meeting

To begin the Learning Collaborative for DY 4

Date: Tentatively scheduled for October 16, 2014

Time: 10:00 am - 12:00 pm

Place: TBD



#### **Region 10 Learning Collaborative Learning Session 2-Speaker Information**

Speaker	Tricia Nguyen, MD		
Biography	Tricia Nguyen, M.D., joined Texas Health Resources in September 2013 as the system's executive vice president for population health and president of the Texas Health Population Health, Education & Innovation Center. Nguyen joined Texas Health from Banner Health Network in Arizona, where she served as chief medical officer. Nguyen has a broad range of experience working with providers, hospitals and payers, all focused on establishing the foundations for population health and outcomesbased reimbursement.		
Topic	Care Transitions		



#### **Region 10 Learning Collaborative Learning Session 2-Speaker Information**

Speaker	Kevin W. O'Neil, MD, FACP, CMD		
Biography	Dr. O'Neil is the CMO of Brookdale Senior Living. He practiced and taught geriatric medicine for over 30 years. He is the Co-Director for the CMS Health Innovations Challenge Grant awarded to UNTHSC in collaboration with Brookdale Senior Living. This grant provides funding to expand and test the Brookdale Transitions of Care Program, which incorporates INTERACT (Interventions to Reduce Acute Care Transfers), an evidenced-based quality improvement program developed by Dr. Joseph Ouslander and colleagues, to reduce hospitalizations and readmissions for residents living in skilled nursing, assisted living, and independent living communities.		
Topic	Innovation and Transformation in Transitional Care		



#### **Region 10 Learning Collaborative Learning Session 2-Speaker Information**

Speaker	Benjamin Miller, Psy.D.		
Biography	Dr. Miller is an Assistant Professor in the Department of Family Medicine at the University of Colorado Denver School of Medicine where he is the Director of the Office of Integrated Healthcare Research and Policy. He leads the Agency for Healthcare Research and Quality's Academy for Integrating Behavioral and Primary Care project as well as the highly touted Sustaining Healthcare Across Integrated Primary Care Efforts (SHAPE) project in Colorado and Oregon. Dr. Miller's research interests include models of integrating mental health and primary care, health behavior interventions, primary care practice redesign, using practice-based research networks to advance whole person healthcare, and healthcare policy.		
Topic	Seamlessly Integrating Behavioral Health Across Healthcare		

#### Region 10 Learning Collaborative Care Transitions Monthly Webinar August 21, 2014

Provider	Participant
MCA	Kathleen Sweeney
Cook Children's	-
ТСРН	-
MHMRTC	Mahie Ghoraishi, Elewechi Ndukwe, Erin
	Fogarty, Shelly Adkins, Christopher
	McMullen, Illayna Miller, Michael Parker,
	Edna Chism-Nicholas, Camille Patterson
NHH	Kathleen Sweeney
Lake Granbury Medical Center	-
PMC	Kathleen Sweeney
Huguley	Vicki Galati, Chris Myers, David Salsberry,
5 ,	Jennifer Mayhan
THFW	Vicki Galati, Chris Myers, David Salsberry,
	Jennifer Mayhan
THSW	Charisse Huey, Vicki Galati, Chris Myers,
	David Salsberry, Jennifer Mayhan
THS	Vicki Galati, Chris Myers, David Salsberry,
	Jennifer Mayhan
Ennis Regional	Edwina Minor, Edwina Henry
Lakes Regional	Robert Johnson
JPS Hospital	Heather Beal, Alan Townsend, Susan Reed,
1	Julie Idoine, Victor Henderson, Gillian
	Franklin, Annie Goodrich, Carol Johnson,
	Gwen Darby, Kathy Owens, Michelle Reed,
	Brenda Gomez, Christine Putz, Jo Hamilton,
	Aubrie Augustus, Vincent Do, Dr. Carter,
	Hunter Gatewood, Robert Hernandez, Salil
	Shilotri, Shelly Corporon, Lori Muhr, Erica
	Hilliard, Yvonne Kyle
UT Southwestern Moncrief Cancer Institute	Paula Anderson, Emily Berry
THAZ	Vicki Galati, Chris Myers, David Salsberry,
	Jennifer Mayhan
Helen Farabee	-
Wise Regional	Margaret, Polly, Wanda Villard
THAM	Vicki Galati, Chris Myers, David Salsberry,
	Jennifer Mayhan
Pecan Valley	-
THC	Vicki Galati, Chris Myers, David Salsberry,
	Jennifer Mayhan
Baylor	Tonya Selman, Jennifer Anderson
THHEB	Vicki Galati, Chris Myers, David Salsberry,
	Jennifer Mayhan
Dallas Children's	Robert Hewson
Danas Children 8	NOUCH HEWSUH

#### Region 10 Learning Collaborative Care Transitions Monthly Webinar August 21, 2014

UNTHSC	Jeanie Foster, Andrew Harmon
JPS PG	-
Methodist Mansfield	Stacie Anderson
Wise PG	Margaret, Polly, Wanda Villard
Glen Rose	-
Texas Health Alliance	Vicki Galati, Chris Myers, David Salsberry,
	Jennifer Mayhan

#### Other Stakeholders

Provider	Participant
Kindred	Karen White